

Course Descriptions Exchange 2018-2019

Course Title Institutional Investors

Course Code EBC4054

ECTS Credits 6,5

Assessment None

| Period | Period | Start | End | Mon | Tue | Wed | Thu | Fri |
|--------|------------|------------|-----|-----|-----|-----|-----|-----|
| 2 | 29-10-2018 | 21-12-2018 | X/E | | | X/E | | |

Level Advanced

Coordinator Dirk Broeders, Matteo Bonetti For more information: d.broeders@maastrichtuniversity.nl; m.bonetti@maastrichtuniversity.nl

Language of instruction English

Goals Students will learn about managing the balance sheet of institutional investors in general and pension funds in particular. Both the asset and the liability side will be considered.

Description The primary objective of this course is to get insight in asset liability management (ALM) and strategic asset allocation of institutional investors in a practical context. There will be a focus on pension funds in the first part of the block. In the second part we will concentrate on themes as pension fund regulation, corporate governance and socially responsible investments.

Literature Articles and book chapters (can be downloaded on ELEUM or in the library). No text book.

Prerequisites Courses and workload are very demanding for all IB Master courses. Exchange students need to have obtained a Bachelor degree in business. Exchange students need to major in finance in their master. an advanced level of English

Teaching methods PBL / Presentation / Lecture / Assignment / Groupwork

Assessment methods Participation / Written Exam

Evaluation in previous academic year For the complete evaluation of this course please click <http://iwio-sbe.maastrichtuniversity.nl/rapporten.asp?referrer=codeUM>

This course belongs to the following programme / specialisation

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| Master Business Research | IB Electives |
| Master Business Research - Operations Research | IB Electives |
| Master Financial Economics | Asset Pricing |
| Master Financial Economics | Electives |
| Master Fiscal Economics | Economics Electives |
| Master International Business - Accountancy | Electives |
| Master International Business - Controlling | Electives |
| Master International Business - Entrepreneurship and SME Management | Electives |
| Master International Business - Marketing-Finance | Compulsory Courses |
| Master International Business - Organisation: Management, Change and Consultancy | Electives |
| Master International Business - Strategic Corporate Finance | Electives |
| Master International Business - Strategy and Innovation | Electives |
| Master International Business - Sustainable Finance | Compulsory Courses |
| SBE Exchange Master | Master Exchange Courses |
| SBE Non Degree Courses | Master Courses |