Course Descriptions None 2014-2015

Course Title	Investment Analysis and Portfolio Management
Course Code	EBC2054
ECTS Credits	6,5
Assessment	None

Period

Period	Start	End	Mon	Tue	Wed	Thu	Fri
1	1-9-2014	24-10-2014		X			X

Level	Intermediate
Coordinator	Roger Otten For more information:r.otten@maastrichtuniversity.nl
Language of instruction	English
Goals	Learn to manage portfolio of financial assets. Apply to real life cases.
Description	The purpose of this course is to study how portfolios of assets are build by investors. Next to traditional assets like stocks we look at the added value of real estate, mutual funds, hedge funds and private equity to build diversified portfolios. In addition to that we will study how actual trading takes place based on the experience of an actual broker on the exchange. Finally the course will provide an intro on how to collect financial data from the vast resources that are out there. We have arranged access for all students to the leading financial database, FactSet, during the course. These data-collecting skills are crucial when solving assignments in general and a master's thesis in particular.
Literature	Bodie, Kane and Marcus, Essentials of Investments, 9th Global edition, 2012, Mc Graw-Hill + articles to be distributed.
Prerequisites	Knowledge and understanding of: portfolio theory (CAPM), basics of derivatives (options futures, forward) and basics of statistics (OLS regression). Exchange students need to have taken at least one introductory finance course. An advanced level of English
Teaching methods	PBL / Presentation / Lecture / Assignment / Groupwork
Assessment methods	Written Exam
Evaluation in previous academic year	For the complete evaluation of this course please click http://iwio-sbe.maastrichtuniversity.nl/rapporten.asp?referrer=codeUM

This course belongs to the following programme / specialisation

Bachelor Economics and Business Economics Specialisation Economics	IBE Electives
Bachelor Economics and Business Economics Specialisation Economics and Management of Information	Free Electives
Bachelor Economics and Business Economics Specialisation International Business Economics	Major Finance
Bachelor Econometrics and Operations Research	Business & Economics Electives
Bachelor International Business	Business Electives
Bachelor International Business	Major Finance
SBE Exchange Bachelor	Bachelor Exchange Courses
SBE Exchange Master	Bachelor Exchange Courses
SBE Non Degree Courses	Bachelor Courses